



Ephrata National Bank

You'll feel the difference.

Financial Wellness Acknowledgement Form

I have been working with a Financial Advisor on my financial future and have met with them at least once this year, most recently on _____.

Employee Name _____

Financial Advisor Name & Signature _____

Date _____

I have not worked with a Financial Advisor on my financial future and would like to set up an appointment with ENB Money Management Group.

Please call Joanne Hartranft at MMG, 717-721-5459 or x55459 to schedule an appointment today.

Appointment Date and Time _____

Employee Name _____

Meeting with _____

Date _____